

A. For Equity Issues

Sr. No.	Name of the issue:	NINTEC SYSTEMS LIMITED
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1	Type of issue	Initial Public Offering (IPO) on SME Platform of BSE
	Source:	Prospectus of the Company

2	Issue size	Rs.188.00 Lakhs
	Source:	Prospectus of the Company

3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency.
	Source:	Prospectus of the Company

4	Subscription level (number of times)	1.77
	Source:	Final post-issue report

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 37 of the SME listing agreement)	
	(i) allotment in the issue	NIL
	(i) at the end of 1st FY (2016-17)	NIL
	(ii) at the end of 2nd FY (2017-18)	NIL
	(iii) at the end of 3rd FY (2018-19)*	Not Available
	Source:	BSE(SHP)
	* F.Y has not yet completed	

6	Financials of the issuer (as per the annual financial results submitted to stock exchange under clause 43 of SME listing agreement)			
	(Rs. in lakhs)			
	Parameters	1st FY (2016-17)	2nd FY (2017-18)	3rd FY (2018-19)*
	Income from operations	333.61	423.09	Not Available
	Net Profit for the period	44.02	41.33	Not Available
	Paid-up equity share capital	688.00	688.00	Not Available
	Reserves excluding revaluation reserves	57.08	98.4	Not Available
	Source:	BSE		
	* F.Y has not yet completed			

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY (2016-17)	Frequently Traded
	(ii) at the end of 2nd FY (2017-18)	Frequently Traded
	(iii) at the end of 3rd FY (2018-19)	Not Available
	Source:	BSE

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 32 of the SME listing agreement)		
	Particulars	Name of Director	Appointed/Resigned
	(i) at the end of 1st FY (2016-17)		NO change
	(ii) at the end of 2nd FY (2017-18)		NO change
	(iii) at the end of 3rd FY (2018-19)		NA
	Source:	MCA	

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 43(IV) (e) of the listing agreement)	
	(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus	

(Rs. In Lacs)		
Particulars	(i) as disclosed in the offer document	(ii) Actual implementation upto FY 2016-17
To part-finance incremental working capital requirements	102.00	102.00
General Corporate Purpose	47.00	47.00
To meet the expenses of the Issue	39.00	36.00
Total	188.00	185.00

10	Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 43, 45 and 46 of the listing agreement)				
	(Rs. In Lakhs)				
	Expenditure Items	(i) as disclosed in the offer document	Already Incurred	Estimated schedule of deployment of Net Proceeds for Fiscal Year 2017	Total
	To part-finance incremental working capital requirements	102.00	-	102.00	0.00
	General Corporate Purpose	47.00	-	47.00	0.00
	To meet the expenses of the Issue	39.00	3.00	36.00	0.00
	TOTAL				0

11	Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 500 crores
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12	Price-related data	
	Issue price (Rs):	Rs. 10/-

Price parameters	At close of listing day (April 18, 2016)	At close of 30th calendar day from listing day (May 18, 2016)	At close of 90th calendar day from listing day (July 13, 2016)	As at the end of 1st FY after the listing of the issue (2016-17)			As at the end of 2nd FY after the listing of the issue (2017-18)		
				Closing price (March 22, 2017)	High (during the FY) (December 07, 2016)	Low (during the FY) (April 20, 2016)	Closing price (March 27, 2018)	High (during the FY) (August 16, 2017)	Low (during the FY) (March 28, 2018)
Market Price (BSE)	11.40	11.50	14.15	24.00	27.00	10.50	17.00	29.00	16.80
Index (of the Designated Stock Exchange): BSE Sensex	25,816.36	25,704.61	27,815.18	29,167.68	26,540.83	25,716.81	33,174.39	31,805.99	32,917.66
Sectoral Index (BSE Information Technology)	11,632.22	11,297.13	11,226.77	10,462.20	9,682.32	11,531.41	12,138.27	10,329.29	12,060.13

Note: The Company belongs to the IT Consulting & Software Sector, so we have taken information Technology as sectoral index

Source: BSE

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately following trading day has been considered.

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered.

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)
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Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) as on March 2016	At the end of 1st FY (2016-17)#	At the end of 2nd FY (2017-18)#	At the end of 3rd FY (2018-19) #
EPS (Basic & before Extraordinary Items)	Issuer: Nintec Systems Limited	10.16	0.65	0.75	N.A
	Peer Group:				
	Take Solutions Limited	0.94	10.25	12.19	N.A
	Onward Technologies Limited	1.20	3.52	4.35	N.A
	Industry Avg:	1.07	6.89	8.27	N.A
P/E	Issuer: Nintec Systems Limited	0.98	36.92	22.67	N.A
	Peer Group:				
	Take Solutions Limited	149.15	12.36	13.41	N.A
	Onward Technologies Limited	52.29	22.86	20.09	N.A
	Industry Avg:	100.72	17.61	16.75	N.A
RoNW (%)#	Issuer: Nintec Systems Limited	3.46	5.91	5.26	N.A
	Peer Group:				
	Take Solutions Limited	3.58	14.65	13.19	N.A
	Onward Technologies Limited	4.09	12.47	13.62	N.A
	Industry Avg:	3.84	13.56	13.40	N.A
NAV per share based on balance sheet	Issuer: Nintec Systems Limited	10.36	10.83	11.43	N.A
	Peer Group:				
	Take Solutions Limited	26.35	68.12	90.36	N.A
	Onward Technologies Limited	29.01	28.04	32.04	N.A
	Industry Avg:	27.68	48.08	61.20	N.A

Sourced from the Annual Report of the Company for the relevant fiscal year except for share price information which has been sourced from BSE website. Key ratios for the Company have been calculated on the basis of standalone financial information as follows: (i) EPS - Fully diluted EPS as reported by the Company in its Annual Report.

(ii) P/E is computed based on the closing price of the shares of the Company as on the fiscal year end (on Bombay Stock Exchange) divided by the EPS for the year as reported in the annual report / company filings

(iii) Return on Net Worth = Net profit/(loss) after tax / Networth*100; based on annual report / company filings of the Company

(iv) Net Asset Value per Equity Share = Networth / Number of equity shares outstanding at the end of the year; based on annual report / company filings of the Company

Note - Industry average has been calculated by taking the average of peer group companies.

14	Any other material information	Nil
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