

A. For Equity Issues

Sr. No.	Name of the issue:	ADITYA VISION LIMITED		
1	Type of issue	Initial Public Offering (IPO) on SME Platform		
	<i>Source: Prospectus of the Company</i>			
2	Issue size	Rs.576.00 Lakhs		
	Source: Prospectus of the Company			
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency.		
	<i>Source: Prospectus of the Company</i>			
4	Subscription level (number of times)	1.11		
	<i>Source: Final post-issue report</i>			
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges			
	(i) allotment in the issue	NIL		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue.	NIL		
	(i) at the end of 1st FY (2016-17)	NIL		
	(ii) at the end of 2nd FY (2017-18)	Not Available		
	(iii) at the end of 3rd FY (2018-19)	Not Available		
	<i>Source: BSE(SHP)</i>			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange)			
		(Rs. in lakhs)		
	Parameters	1st FY (2016-17)	2nd FY (2017-18)	3rd FY (2018-19)
	Income from operations	36167.96	Not Available	Not Available
	Net Profit for the period	170.58	Not Available	Not Available
	Paid-up equity share capital	1411.05	Not Available	Not Available
	Reserves excluding revaluation reserves	365.02	Not Available	Not Available
	<i>Source: BSE</i>			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY (2016-17)	Frequently Traded		
	(ii) at the end of 2nd FY (2017-18)	Not Available	Not Available	Not Available
	(iii) at the end of 3rd FY (2018-19)	Not Available	Not Available	Not Available
	<i>Source: BSE</i>			
8	Change, if any, in directors of issuer from the disclosures in the offer document			
	Particulars	Name of Director	Appointed/Resigned	
	(i) at the end of 1st FY (2016-17)	Mr Chandra Shekhar	Appointed	
		Mr Ravi Prakash Chamria	Appointed	
	(ii) at the end of 2nd FY (2017-18)	Not Available		
	(iii) at the end of 3rd FY (2018-19)	Not Available		
	<i>Source: MCA</i>			
9	Status of implementation of project/ commencement of commercial production			
	(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus			
		(Rs. In Lacs)		
	Particulars	Total Estimated costs	Amount to be funded from the Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2017
	To meet working capital requirements	482.00	482.00	482.00
	General Corporate Expenses	59.00	59.00	59.00
	(ii)Actual Implementation	Not Applicable		
	(ii) Reasons for delay in implementation, if any	Not Applicable		

10

Status of utilization of issue proceeds				
(i) As disclosed in the offer document				
(Rs. In Lakhs)				
Expenditure Items	Total Estimated Cost	Already Incurred	Estimated schedule of deployment of Net Proceeds for Fiscal Year 2016-17	Total
To meet working capital requirements	482.00	-	482	482
General Corporate Purpose	59.00	-	59.00	59.00
Offer Expenses	35.00	5.00	30.00	35.00
TOTAL				576.00
<i>Source: Prospectus of the company</i>				

(ii) Actual utilization

Expenditure Items	Total Estimated Cost	Total amount utilised upto fiscal 2017 (15th April, 2017)
To meet working capital requirements	482.00	482.00
General Corporate Purpose	59.00	59.00
Offer Expenses	35.00	35.00
<i>Source: Prospectus of the company</i>		

(ii) Reasons for deviation, if any

11

Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 500 crores
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Price- related data

12	Issue price (Rs):	Rs. 15/-
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Price parameters	At close of listing day (December 12, 2016)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2017		
				Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	15.27	18	17.5	18.05	18.5	15
Index (of the Designated Stock Exchange): BSE Sensex	26,515.24	26899.56	29442.63	29620.5	29824.62	24523.2
Sectoral Index	N.A	N.A	N.A	N.A	N.A	N.A

Note: The Company belongs to the Retail Sector and there is no index for this particular Industry

Source: BSE

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately following trading day has been considered.

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered.

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)
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Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) as on March 31, 2016	At the end of 1st FY (2016-17)#	At the end of 2nd FY (2017- 18)#	At the end of 3rd FY (2018-19) #
EPS (Basic & before Extraordinary Items)	Issuer: Aditya Vision Limited	1.57	1.49	N.A	N.A
	Peer Group:				
	No peer Group	-	-	-	-
	Industry Avg:				
P/E	Issuer: Aditya Vision Limited	9.55	12.11	N.A	N.A
	Peer Group:				
	No peer Group	-	-	-	-
	Industry Avg:				
RoNW (%)	Issuer: Aditya Vision Limited	11.41	9.60	N.A	N.A
	Peer Group:				
	No peer Group	-	-	-	-
	Industry Avg:				
NAV per share based on balance sheet	Issuer: Aditya Vision Limited	10.10	12.59	N.A	N.A
	Peer Group:				
	No peer Group	-	-	-	-
	Industry Avg:				

Sourced from the Annual Report of the Company for the relevant fiscal year except for share price information which has been sourced from BSE website. Key ratios for the Company have been calculated on the basis of standalone financial information as follows: (i) EPS - Fully diluted EPS as reported by the Company in its Annual Report

(ii) P/E is computed based on the closing price of the shares of the Company as on the fiscal year end (on Bombay Stock Exchange) divided by the EPS for the year as reported in the annual report / company filings

(iii) Returns on Net Worth = Net profit/(loss) after tax / Networth*100; based on annual report / company filings of the Company

(iv) Net Asset Value per Equity Share = Networth / Number of equity shares outstanding at the end of the year; based on annual report / company filings of the Company

Note : Industry average has been calculated by taking the average of peer group companies.

14	Any other material information	Nil
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