

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Sr No	Name of the issue:	CKK Retail Mart India Limited
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1	Type of issue (IPO/ FPO)	Initial Public Offering (IPO) on SME Platform of NSE (NSE EMERGE)
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Source: Prospectus of the Company

2	Issue size (Rs. Crores)	88.02
	Source: Prospectus of the Company	

3	Grade of issue alongwith name of the rating agency	As this is an Issue consisting only of Equity Shares, there is no requirement to obtain credit rating for the offer.
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Source: Prospectus of the Company

4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	
	Source: Final post-issue report dated	FEBRUARY 09, 2026

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015	
	Particulars	%
	(i) allotment in the issue	10.45
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 2026)	5.26
	(iii) at the end of 1st FY (as on year ended March 2026)	5.26
	(iv) at the end of 2nd FY (as on year ended March 2027)	NA
	(v) at the end of 3rd FY (as on year ended March 2028)	NA

Note:

(1) Source: Basis of Allotment and Shareholding pattern as available on NSE

(2) Total Outstanding Capital (no. of shares) is 19368000

6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015			
	Amount in Crores			
	Parameters	1st FY (For the period ended March 31, 2026)	2nd FY (For the period ended March 31, 2027)*	3rd FY (For the period ended March 31, 2028)*
	Income from operations	270.18	Not Available	Not Available
	Net Profit for the period	10.53	Not Available	Not Available
	Paid-up equity share capital	19.36	Not Available	Not Available
	Reserves excluding revaluation reserves	97.94	Not Available	Not Available

Source: NSE Filing of Financial Result

Note: There is no bifurcation of Revaluation reserves is disclosed hence it is assumed that the Reserves is excluding Revaluation Reserves

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of the SAST Regulations, 2011 or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	Particulars	Status
	(i) at the end of 1st FY(March 31, 2026)	Active
	(ii) at the end of 2nd FY(March 31 2027)*	NA*
	(iii) at the end of 3rd FY(March 31 2028)*	NA*

*Trading status not disclosed as the relevant fiscal year has not been completed

Source: NSE

8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)		
	Particulars	Name of the Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2026)	NA	NA
	(ii) at the end of 2nd FY (March 31, 2027)	NA	NA
	(iii) at the end of 3rd FY (March 31, 2028)	NA	NA

Source: MCA and NSE

9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)	
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(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus	NA
(ii) Actual implementation	NA
(iii) Reasons for delay in implementation, if any	NA

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10 Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(₹in Crs)

Object	As disclosed in Offer Document	Actual Utilisation as on 31.03.2026	Total Unutilised Amount as on 31.03.2026	Reason for deviation, if any
Funding the acquisition of Leasehold Plots along with warehouse constructed upon the said Leasehold Plots	10.20	0.00	10.20	NA
To undertake repair and refurbishment of the warehouses situated on the Leasehold Plots	1.90	0.00	1.90	NA
IPO related Expenses	7.05	6.88	0.17	NA
Working capital requirements	43.00	13.91	29.09	NA
General corporate purposes	9.70	0.54	9.16	NA
Total	71.85	21.33	50.52	NA

Source: NSE

Note: Out of the total Issue size of Rs. 88.02 Crore, Rs. 71.85 Crore is the Fresh Issue as mentioned in the table above and the balance of Rs. 16.17 Crore is Offer for Sale.

11 Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

i. Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable
iii. Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

(To be submitted till the time the issue proceeds have been fully utilized)

12 Price- related data

Issue price (Rs):

Price parameters	At close of listing day (06-02-2026)	At close of 30th calendar day from listing day (07-03-2026)	At close of 90th calendar day from listing day (06-05-2026)	As at the end of 1st FY after the listing of the issue (31-03-2026)			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (NSE) -	171.15	183.00	121.15	131.00	265.25	113.20	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Index (of the Designated Stock Exchange): NSE NIFTY 50	25,693.70	24,028.05	24,330.95	22,679.40	26,373.20	21,743.65	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index (mention the index that has been considered and reasons for considering the same): NIFTY FMCG	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Available	Not Available	Not Available	Not Available	Not Available

Source: NSE

Note: In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	At the end of 1st FY (31-03-2026)	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer: CKK Retail Mart Limited	7.58	Not Available	Not Available
	Peer: Mawana Sugars Ltd	9.39	Not Available	Not Available
	Peer:Shree Renuka Sugars Ltd	-3.28	Not Available	Not Available
	Peer: Orient Beverages Ltd	26.23	Not Available	Not Available
P/E	Issuer: CKK Retail Mart Limited	17.28	Not Available	Not Available
	Peer: Mawana Sugars Ltd	9.76	Not Available	Not Available
	Peer:Shree Renuka Sugars Ltd	-8.56	Not Available	Not Available
	Peer: Orient Beverages Ltd	7.31	Not Available	Not Available
RoNW	Issuer: CKK Retail Mart Limited	8.98%	Not Available	Not Available
	Peer: Mawana Sugars Ltd	6.92%	Not Available	Not Available
	Peer:Shree Renuka Sugars Ltd	-	Not Available	Not Available
	Peer: Orient Beverages Ltd	20.95%	Not Available	Not Available
NAV per share based on balance sheet	Issuer: CKK Retail Mart Limited	60.57	Not Available	Not Available
	Peer: Mawana Sugars Ltd	134.07	Not Available	Not Available
	Peer:Shree Renuka Sugars Ltd	-5.85	Not Available	Not Available
	Peer: Orient Beverages Ltd	125.19	Not Available	Not Available

Source: BSE and NSE Announcement

Note: Standalone Data is considered for all the companies

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14	<i>Any other material information</i>	<i>NIL</i>
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Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Oneview Corporate Advisors Private Limited ("OCAPI") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the NSE ("NSE") (the "Stock Exchange"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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