

A. For Equity Issues

Sr. No. **Name of the issue:** SHEETAL COOL PRODUCTS LIMITED

1	Type of issue	Initial Public Offering (IPO) on SME Platform on BSE <i>Source: Prospectus of the Company</i>
---	----------------------	--

2	Issue size	Rs.2400.00 Lakhs Source: Prospectus of the Company
---	-------------------	--

3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency -Not Applicable <i>Source: Prospectus of the Company</i>
---	---	---

4	Subscription level (number of times)	30.92 <i>Source: Final post-issue report</i>
---	---	---

5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges	
	(i) allotment in the issue	NIL
	(i) at the end of 1st FY (2017-18)	NIL
	(ii) at the end of 2nd FY (2018-19)	Not Available
	(iii) at the end of 3rd FY (2019-20)	Not Available
	<i>Source: BSE(SHP)</i>	

6	Financials of the issuer (as per the annual financial results submitted to stock exchange) (Rs. in lakhs)			
	Parameters	1st FY (2017-18)	2nd FY (2018-19)	3rd FY (2019-20)
	Income from operations	20751.28	Not Available	Not Available
	Net Profit for the period	410.77	Not Available	Not Available
	Paid-up equity share capital	1050	Not Available	Not Available
	Reserves excluding revaluation reserves	2632.21	Not Available	Not Available
	<i>Source: BSE</i>			

7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	(i) at the end of 1st FY (2017-18)	Frequently Traded
	(ii) at the end of 2nd FY (2018-19)	Not Available
	(iii) at the end of 3rd FY (2019-20)	Not Available
	<i>Source: BSE</i>	

8	Change, if any, in directors of issuer from the disclosures in the offer document		
	Particulars	Name of Director	Appointed/Resigned
	(i) at the end of 1st FY (2017-18)	No change	
	(ii) at the end of 2nd FY (2018-19)	Not Available	
	(iii) at the end of 3rd FY (2019-20)	Not Available	
	<i>Source: MCA</i>		

9 **Status of implementation of project/ commencement of commercial production**
(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per
(Rs. In Lacs)

Particulars	(i) as disclosed in the offer document	(ii) Actual implementation upto FY 2017-18	(iii) Reasons for delay in implementation, if any
To purchase additional plant & machineries at the existing manufacturing facility at To purchase additional plant & machineries at the existing manufacturing facility at Amreli, Gujarat	1460.00	1460.00	-
Funding of working capital requirements of the Company	400.00	400.00	
General Corporate Purpose	500.00	500.00	
To meet the expenses of the Issue	40.00	34.25	
Total	2400.00	2394.25	

10 **Status of utilization of issue proceeds**
(i) As disclosed in the offer document
(Rs. In Lakhs)

Particulars	(i) as disclosed in the offer document	(ii) Actual implementation		Total Fund unutilised	(iii) Reasons for delay in implementation, if any
		Already incurred as on date of prospectus	Incurred upto F.Y 2018		
To purchase additional plant & machineries at the existing manufacturing facility at To purchase additional plant & machineries at the existing manufacturing facility at Amreli, Gujarat	1460.00	0.00	0.00	1460.00	
Funding of working capital requirements of the Company	400.00	0.00	5.00	395.00	

General Corporate Purpose	500.00	0.00	19.00	481.00	
To meet the expenses of the Issue	40.00	34.25	0.00	5.75	
Total	2400.00	34.25	24.00	2341.75	

Source: Prospectus of the company

11	Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 500 crores
----	--------------------------------------	---

12	Price-related data	
	Issue price (Rs):	Rs. 80/-

Price parameters	At close of listing day (October 30, 2017)	At close of 30th calendar day (November 28, 2017) from listing day	At close of 90th calendar day from listing day (Jan 29, 2018)	As at the end of 1st FY after the listing of the issue (2017-18)		
				Closing price (March 28, 2018)	High (during the FY) (Jan 04, 2018)	Low (during the FY) (Oct 30, 2017)
Market Price (BSE)	86.60	86.05	131.00	136.30	171.05	80.50
Index (of the Designated Stock Exchange): BSE Sensex	33,266.16	33,618.59	36,283.25	32,968.68	33,995.40	33,206.93
Sectoral Index (BSE Realty Index)	N.A	N.A	N.A	N.A	N.A	N.A

Note: The Company belongs to the Packaged food Sector and there is no index for this particular Industry

Source: BSE

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately following trading day has been considered.

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered.

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)
----	--

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) as on March 2016	At the end of 1st FY (2017-18)#	At the end of 2nd FY (2018-19)#	At the end of 3rd FY (2019-20) #
EPS (Basic & before Extraordinary Items)	Issuer: Sheetal Cool Products Limited	4.12	3.91	N.A	N.A
	Peer Group:				
	Prabhat Diary Limited	2.82	1.94	N.A	N.A
	Hatsun Agro Product Limited	8.80	5.96	N.A	N.A
	Industry Avg:	7.22	4.92	N.A	N.A
P/E	Issuer: Sheetal Cool Products Limited	19.43	34.86	N.A	N.A
	Peer Group:				
	Prabhat Diary Limited	47.8	77.24	N.A	N.A
	Hatsun Agro Product Limited	77.08	116.21	N.A	N.A
	Industry Avg:	86.34	135.35	N.A	N.A
RoNW (%)#	Issuer: Sheetal Cool Products Limited	25.15	11.16	N.A	N.A
	Peer Group:				
	Prabhat Diary Limited	4.9	3.31	N.A	N.A
	Hatsun Agro Product Limited	38.59	24.67	N.A	N.A
	Industry Avg:	24.20	15.65	N.A	N.A
NAV per share based on balance sheet	Issuer: Sheetal Cool Products Limited	16.37	35.07	N.A	N.A
	Peer Group:				
	Prabhat Diary Limited	57.06	58.52	N.A	N.A
	Hatsun Agro Product Limited	22.81	24.02	N.A	N.A
	Industry Avg:	68.47	70.53	N.A	N.A

Sourced from the Annual Report of the Company for the relevant fiscal year except for share price information which has been sourced from BSE website. Key ratios for the Company have been calculated on the basis of standalone financial information as follows: (i) EPS - Fully diluted EPS as reported by the Company in its Annual Report

(ii) P/E is computed based on the closing price of the shares of the Company as on the fiscal year end (on Bombay Stock Exchange) divided by the EPS for the year as reported in the annual report / company filings

(iii) Return on Net Worth = Net profit/(loss) after tax / Networth*100; based on annual report / company filings of the Company

(iv) Net Asset Value per Equity Share = Networth / Number of equity shares outstanding at the end of the year; based on annual report / company filings of the Company

Note : Industry average has been calculated by taking the average of peer group companies.

14	Any other material information	Nil
----	---------------------------------------	-----