

A. For Equity Issues

Sr. No.	Name of the issue:	JHANDEWALAS FOODS LIMITED																									
1	Type of issue	Initial Public Offering (IPO) on SME Platform <i>source: Prospectus of the Company</i>																									
2	Issue size	Rs.1600.50 Lakhs <i>Source: Prospectus of the Company</i>																									
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency. <i>Source: Prospectus of the Company</i>																									
4	Subscription level (number of times)	263.10 <i>Source: Final post-issue report</i>																									
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges	<table border="1"> <tr> <td>(i) allotment in the issue</td> <td>NIL</td> </tr> <tr> <td>(ii) at the end of the 1st Quarter immediately after the listing of the issue</td> <td>NIL</td> </tr> <tr> <td>(i) at the end of 1st FY (2017-18)</td> <td>Not Available</td> </tr> <tr> <td>(ii) at the end of 2nd FY (2018-19)</td> <td>Not Available</td> </tr> <tr> <td>(iii) at the end of 3rd FY (2019-20)</td> <td>Not Available</td> </tr> </table> <i>Source: BSE(SHP)</i>		(i) allotment in the issue	NIL	(ii) at the end of the 1st Quarter immediately after the listing of the issue	NIL	(i) at the end of 1st FY (2017-18)	Not Available	(ii) at the end of 2nd FY (2018-19)	Not Available	(iii) at the end of 3rd FY (2019-20)	Not Available														
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6	Financials of the issuer (as per the annual financial results submitted to stock exchange)	<table border="1"> <thead> <tr> <th colspan="4">(Rs. in lakhs)</th> </tr> <tr> <th>Parameters</th> <th>1st FY (2017-18)</th> <th>2nd FY (2018-19)</th> <th>3rd FY (2019-20)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>17789.44</td> <td>Not Available</td> <td>Not Available</td> </tr> <tr> <td>Net Profit for the period</td> <td>316.73</td> <td>Not Available</td> <td>Not Available</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>1026.04</td> <td>Not Available</td> <td>Not Available</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>2228.39</td> <td>Not Available</td> <td>Not Available</td> </tr> </tbody> </table> <i>Source: BSE</i>		(Rs. in lakhs)				Parameters	1st FY (2017-18)	2nd FY (2018-19)	3rd FY (2019-20)	Income from operations	17789.44	Not Available	Not Available	Net Profit for the period	316.73	Not Available	Not Available	Paid-up equity share capital	1026.04	Not Available	Not Available	Reserves excluding revaluation reserves	2228.39	Not Available	Not Available
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8	Change, if any, in directors of issuer from the disclosures in the offer document	<table border="1"> <thead> <tr> <th>Particulars</th> <th>Name of Director</th> <th>Appointed/Resigned</th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (2017-18)</td> <td></td> <td>Not Available</td> </tr> <tr> <td>(ii) at the end of 2nd FY (2018-19)</td> <td></td> <td>Not Available</td> </tr> <tr> <td>(iii) at the end of 3rd FY (2019-20)</td> <td></td> <td>Not Available</td> </tr> </tbody> </table> <i>Source: MCA</i>		Particulars	Name of Director	Appointed/Resigned	(i) at the end of 1st FY (2017-18)		Not Available	(ii) at the end of 2nd FY (2018-19)		Not Available	(iii) at the end of 3rd FY (2019-20)		Not Available												
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9	Status of implementation of project/ commencement of commercial production																										

(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus

(Rs. In Laacs)

Particulars	Total Estimated costs	Amount to be funded from the Issue Proceeds	Estimated Utilisation of Issue Proceeds in Fiscal 2018
Funding of working capital requirements of the Company	5634.00	1533.50	1533.50
Issue Expenses	67.00	67.00	67.00

(ii)Actual Implementation Not Applicable

(ii) Reasons for delay in implementation, if any Not Applicable

10 Status of utilization of issue proceeds				
(i) As disclosed in the offer document (Rs. In Lakhs)				
Expenditure Items	Total Estimated Cost	Already Incurred	Estimated schedule of deployment of Issue Proceeds for Fiscal Year 2017-18	Total
Funding of working capital requirements of the Company	1533.50	-	1533.50	1533.50
Issue Expenses	67.00	5.00	62.00	67.00
TOTAL				1600.50

Source: Prospectus of the company

(ii) Actual utilization

Expenditure Items	Total Estimated Cost	Total amount utilised upto fiscal 2018
Funding of working capital requirements of the Company	1533.50	1533.50
Issue Expenses	67.00	67.00

Source: Prospectus of the company

(ii) Reasons for deviation, if any

11 Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 500 crores
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Price- related data

12 Issue price (Rs):	Rs. 55/-
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Price parameters	At close of listing day (January 12, 2018)	At close of 30th calendar day from listing day (February 12, 2018)	At close of 90th calendar day from listing day (April 11, 2018)	As at the end of 1st FY after the listing of the issue (2017-18)		
				Closing price (March 28, 2018)	High (during the FY) (January 16, 2018)	Low (during the FY) (March 28, 2018)
Market Price (BSE)	66.00	58.50	44.25	39.25	94.40	37.80
Index (of the Designated Stock Exchange): BSE Sensex	34,592.39	34,300.47	33940.44	32,968.68	34771.05	32968.68
Sectoral Index	N.A	N.A	N.A	N.A	N.A	N.A

Source: BSE

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately following trading day has been considered.
2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) as on March 31, 2017	At the end of 1st FY (2017-18)#	At the end of 2nd FY (2018-19)#	At the end of 3rd FY (2019-20) #
EPS (Basic & before Extraordinary Items)	Issuer: Jhandewalas Foods Limited	7.62	3.09	N.A.	N.A.
	Peer Group:				
	Parag Milk Foods Limited	1.22	10.38	N.A.	N.A.
	Prabhat Diary Limited	2.82	4.85	N.A.	N.A.
	Hatsun Agro Product Limited	8.80	5.96	N.A.	N.A.
	Industry Avg:	4.28	7.06		
P/E	Issuer: Jhandewalas Foods Limited	7.22	12.70	-	-
	Peer Group:				
	Parag Milk Foods Limited	204.47	24.07	N.A.	N.A.
	Prabhat Diary Limited	52.13	30.90	N.A.	N.A.
	Hatsun Agro Product Limited	85.32	116.21	N.A.	N.A.
	Industry Avg:	113.97	57.06		
RoNW (%)	Issuer: Jhandewalas Foods Limited	17.94	9.73	-	-
	Peer Group:				
	Parag Milk Foods Limited	1.50	12.15	N.A.	N.A.
	Prabhat Diary Limited	4.90	6.47	N.A.	N.A.

	Hatsun Agro Product Limited	38.60	24.85	N.A.	N.A.
	Industry Avg:	15.00	14.49		
NAV per share based on balance sheet	Issuer: Jhandewalas Foods Limited	42.48	31.72	-	-
	Peer Group:				
	Parag Milk Foods Limited	79.19	85.43	N.A.	N.A.
	Prabhat Dairy Limited	57.06	74.82	N.A.	N.A.
	Hatsun Agro Product Limited	22.81	24.02	N.A.	N.A.
	Industry Avg:	53.02	61.42		
<i># Sourced from the Annual Report of the Company for the relevant fiscal year except for share price information which has been sourced from BSE website. Key ratios for the Company have been calculated on the basis of standalone financial information as follows: (i) EPS - Fully diluted EPS as reported by the Company in its Annual Report</i>					
<i>(ii) P/E is computed based on the closing price of the shares of the Company as on the fiscal year end (on Bombay Stock Exchange) divided by the EPS for the year as reported in the annual report / company filings</i>					
<i>(iii) Return on Net Worth = Net profit/(loss) after tax / Networth*100; based on annual report / company filings of the Company</i>					
<i>(iv) Net Asset Value per Equity Share = Networth / Number of equity shares outstanding at the end of the year; based on annual report / company filings of the Company</i>					
<i>Note : Industry average has been calculated by taking the average of peer group companies.</i>					

14	Any other material information	Nil
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