

A. For Equity Issues

Sr. No.	Name of the issue:	GALA PRINT CITY LIMITED (The Name of the company has been changed to Gala Global Products Limited w.e.f August 18, 2017)		
1	Type of issue	Initial Public Offering (IPO) on SME Platform <i>source: Prospectus of the Company</i>		
2	Issue size	Rs.303.84 Lakhs Source: Prospectus of the Company		
3	Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency. <i>Source: Prospectus of the Company</i>		
4	Subscription level (number of times)	1.24 <i>Source: Final post-issue report</i>		
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 37 of the SME listing agreement)			
	(i) allotment in the issue	NIL		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	NIL		
	(i) at the end of 1st FY (2015-16)	Not Available		
	(ii) at the end of 2nd FY (2016-17)	Not Available		
	(iii) at the end of 3rd FY (2017-18)	Not Available		
	<i>Source: BSE(SHP)</i>			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange under clause 43 of SME listing agreement)			
		(Rs. in lakhs)		
	Parameters	1st FY (2015-16)	2nd FY (2016-17)	3rd FY (2017-18)
	Income from operations	2169.27	6160.5	8359.07
	Net Profit for the period	13.26	58.55	258.14
	Paid-up equity share capital	475.65	1475.65	2599.43
	Reserves excluding revaluation reserves	203.35	294.18	728.54
	<i>Source: BSE</i>			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY (2015-16)	Frequently Traded		
	(ii) at the end of 2nd FY (2016-17)	Frequently Traded		
	(iii) at the end of 3rd FY (2017-18)	Frequently Traded		
	<i>Source: BSE</i>			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 32 of the SME listing agreement)			
	Particulars	Name of Director	Appointed/Resigned	
	(i) at the end of 1st FY (2015-16)		NA	
	(ii) at the end of 2nd FY (2016-17)		NA	
	(iii) at the end of 3rd FY (2017-18)		NA	
	<i>Source: MCA</i>			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 43(IV) (e) of the listing agreement)			
	(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus			
		(Rs. In Lacs)		
	Particulars	Total Estimated costs	Amount to be funded from the Issue Proceeds	Estimated Utilisation of Issue Proceeds in Fiscal 2018
	Funding of working capital requirements of the Company	649.02	260.00	260.00
	Repayment of certain Unsecured Loan availed by the Company	19.84	19.84	19.84
	Issue Expenses	24.00	24.00	24.00

(ii)Actual Implementation

(Rs. In Lacs)

Particulars	Total Estimated Fund Requirement	Utilization
		Not Applicable

(ii) Reasons for delay in implementation, if any

10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 43, 45 and 46 of the listing agreement)				
(i) As disclosed in the offer document (Rs. In Lakhs)				
Expenditure Items	Total Estimated Cost	Already Incurred	Estimated schedule of deployment of Net Proceeds for Fiscal Year 2016	Total
To part-finance incremental working capital requirements	260.00	0	260.00	260.00
General Corporate Purpose	19.84	0	19.84	19.84
To meet the expenses of the Issue	24.00	1.00	23.00	24.00
TOTAL				303.84
<i>Source: Prospectus of the company</i>				

(ii) Actual utilization

Expenditure Items	Total Estimated Cost	Total amount utilised upto fiscal 2018
To part-finance incremental working capital requirements	260.00	277.94
General Corporate Purpose	19.84	0
To meet the expenses of the Issue	24.00	25.9
<i>Source: Company</i>		

(ii) Reasons for deviation, if any

11 Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 500 crores
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12 Price- related data	
Issue price (Rs):-	Rs. 24/-

Price parameters	At close of listing day (July 16, 2015)	At close of 30th calendar day from listing day (Aug 10, 2015)	At close of 90th calendar day from listing day (Sept 07, 2015)	As at the end of 1st FY after the listing of the issue (2015-16)			As at the end of 2nd FY after the listing of the issue (2016-17)			As at the end of 3rd FY after the listing of the issue (2017-18)		
				Closing price (March 29, 2016)	High (during the FY) (Feb 12, 2016)	Low (during the FY) (Mar 28, 2016)	Closing price (March 31, 2017)	High (during the FY) (March 31, 2017)	Low (during the FY) (May 10, 2016)	Closing price (March 28, 2018)	High (during the FY) (March 21, 2018)	Low (during the FY) (May 04, 2017)
Market Price (BSE)	24.10	24.60	24.00	25.15	25.60	22.00	102.50	102.50	24.75	246.35	397.00	97.90
Index (of the Designated Stock Exchange): BSE Sensex	28,446.12	28,101.72	24,893.81	24,900.46	22,986.12	24,966.40	29,620.50	29,620.50	25,722.53	32,968.68	33,136.18	30126.18
Sectoral Index (BSE Realty Index)	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

*Note: The Company belongs to the Printing Sector and there is no index for this particular Industry**Source: BSE**Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately following trading day has been considered.**2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered.*

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)
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Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) as on March 2014	At the end of 1st FY (2015-16)#	At the end of 2nd FY (2016-17)#	At the end of 3rd FY (2017-18) #
EPS (Basic & before Extraordinary Items)	Issuer: Gala Global Products Limited	0.15	0.28	0.4	0.49
	Peer Group:				
P/E	Issuer: Gala Global Products Limited	160.00	89.82	256.25	502.76
	Peer Group:				
RoNW (%)#	Issuer: Gala Global Products Limited	0.95	3.31	1.95	7.76
	Peer Group:				
NAV per share based on balance sheet	Issuer: Gala Global Products Limited	10.14	11.99	14.28	12.80
	Peer Group:				
	Industry Avg:	N.A	N.A	N.A	N.A

Sourced from the Annual Report of the Company for the relevant fiscal year except for share price information which has been sourced from BSE website. Key ratios for the Company have been calculated on the basis of standalone financial information as follows: (i) EPS - Fully diluted EPS as reported by the Company in its Annual Report

(ii) P/E is computed based on the closing price of the shares of the Company as on the fiscal year end (on Bombay Stock Exchange) divided by the EPS for the year as reported in the annual report / company filings

(iii) Return on Net Worth = Net profit/(loss) after tax / Networth*100; based on annual report / company filings of the Company

(iv) Net Asset Value per Equity Share = Networth / Number of equity shares outstanding at the end of the year; based on annual report / company filings of the Company

Note : Industry average has been calculated by taking the average of peer group companies.

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Any other material information	Nil
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