

A. For Equity Issues

Sr. No.	Name of the issuer: Onesource Techmedia Limited			
1	Type of issue	Initial Public Offering (IPO) on SME Platform <i>Source: Prospectus of the Company</i>		
2	Issue size	Rs.280.00 Lakhs <i>Source: Prospectus of the Company</i>		
3	Grade of issue along with name of the rating agency	Since the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency. <i>Source: Prospectus of the Company</i>		
4	Subscription level (number of times)	1.31 <i>Source: Basis of Allotment</i>		
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 37 of the SME listing agreement)			
	(i) allotment in the issue	Nil		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (30th June, 2013)	Nil		
	(iii) at the end of 1st FY (2013-14)	Nil		
	(iv) at the end of 2nd FY (2014-15)	Nil		
	(v) at the end of 3rd FY (2015-16)	N.A		
	<i>Source: BSE/SHP</i>			
6	Financials of the issuer (as per the annual financial results submitted to stock exchange under clause 43 of SME listing agreement)			
	(Rs. in lakhs)			
	Parameters	1st FY (2013-14)	2nd FY (2014-15)	3rd FY (2015-16)
	Income from operations	10.94	8.00	N.A
	Net Profit for the period	2.51	5.36	N.A
	Paid-up equity share capital	649.25	649.25	N.A
	Reserves excluding revaluation reserves	263.75	271.24	N.A
	<i>Source: BSE</i>			
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/delisted/suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY (2013-14)	Frequently Traded		
	(ii) at the end of 2nd FY (2014-15)	Frequently Traded		
	(iii) at the end of 3rd FY (2015-16)	N.A		
	<i>Source: BSE</i>			
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 32 of the SME listing agreement)			
	Particulars	Name of Director	Appointed/Resigned	
	(i) at the end of 1st FY (2013-14)	Mr. Dinanath Shyamundar	Resigned	
		Mr. Kishan Kumar Jhunjhunwala	Resigned	
		Mr. Vinay Anand	Appointed	
	(ii) at the end of 2nd FY (2014-15)	Mr. S. Krishna Rao	Appointed	
		Mrs. Kokila Gangan	Appointed	
		Mr. Vinay Anand	Resigned	
		Mr. Fayaz Usman Faheed	Appointed	
		Mrs. Samia Faheed	Appointed	
	(iii) at the end of 3rd FY (2015-16)	Mr. S. Krishna Rao	Resigned	
		Mr. Stanley Gilbert Felix Melkhasingh	Resigned	
			N.A	
	<i>Source: MCA</i>			
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 43(IV) (e) of the listing agreement)			
	(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus			
	(Rs. In Laacs)			
	Particulars	Total Estimated Fund Requirement	Estimated Utilization	Estimated Utilization
				N.A.
	(ii) Actual Implementation			
	(Rs. In Laacs)			
	Particulars	Total Estimated Fund Requirement	Actual Utilization	Actual Utilization
				N.A.
	(i) Reasons for delay in implementation, if any			

Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 43, 45 and 46 of the listing agreement) (Rs. in Lakhs)					
(i) As disclosed in the offer document					
Expenditure Items	Total Estimated Cost	Already Incurred	Estimated schedule of deployment of Net Proceeds for Fiscal		Total
			2014	2015	
Office Infrastructure Development	50	-	50.00	-	50
Development of contents	100	-	80	20	100
Deposits for acquisition of contents	50	-	40	10	50
Brand Building and General Corporate purposes	35	-	25	10	35
Issue Expenses	45	4.30	40.70	-	45
TOTAL					280

Source: Prospectus of the company

(ii) Actual utilization			
Expenditure Items	Total Estimated Cost	Total amount utilised upto fiscal 2014	Total amount utilised upto fiscal 2015
Office Infrastructure Development	50		
Development of contents	100	40	
Deposits for acquisition of contents	50	55.51	
Brand Building and General Corporate purposes	35		
Issue Expenses	45		
FD with HDFC Bank		50	
Repayment of Advance		24	
Loans On Interests		55	
Investment in Shares		7.5	
Balances in Current Accounts		1.12	
Incurred in Media Activities			1.12

Source: Annual Report of the Company

(ii) Reasons for deviation, if any
Due to the slow market trends, Company were not able to utilize the entire funds of the IPO in the stated objects, as they feared the risk of losses. Instead the Board of Directors has decided to utilize the excess funds in a return bearing on demand loans / Fixed Deposits so that, when the market conditions revives, the funds can be recalled and be utilized in the stated business activity.

11	Comments of monitoring agency	Not Applicable as the issue size was less than Rs. 500 crores
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12 Price-related data

Issue price (Rs):	Rs. 14/-
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Price parameters	At close of listing day (June 05, 2013)	At close of 30th calendar day (July 05, 2013) from listing day	At close of 90th calendar day (September 04, 2013) from listing day	As at the end of 1st FY after the listing of the issue (2013-14)			As at the end of 2nd FY after the listing of the issue (2014-15)			As at the end of 3rd FY after the listing of the issue (2015-16)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	12.4	6	4.7	6	13	3.95	3.88	8.7	3.88	N.A	N.A	N.A
Index of the Designated Stock Exchange: BSE Sensex	19568.22	19410.84	18886.13	22386.27	22467.21	17448.71	27957.49	30024.74	22197.51	N.A	N.A	N.A
Sectoral Index (BSE Realty Index)	N.A											

Note: The Company belongs to the Movies & Entertainment Sector and there is no index for this particular Industry

Source: BSE

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately following trading day has been considered.

2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered.

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VII to SEBI (ICDR) Regulations, 2009) as on March 2012	At the end of 1st FY (2013-14)#	At the end of 2nd FY (2014-15)#	At the end of 3rd FY (2015-16)#
EPS (Basic & before Extraordinary Items)	Issuer: Onsource Techmedia Limited	0.07	0.04	0.08	N.A
	Peer Group:				
	N.A				
P/E	Issuer: Onsource Techmedia Limited	200.00	150	48.5	N.A
	Peer Group:				
	N.A				
RoNW (%)#	Issuer: Onsource Techmedia Limited	0.53	0.29	0.61	N.A
	Peer Group:				
	N.A				
NAV per share based on balance sheet	Issuer: Onsource Techmedia Limited	13.91	13.43	13.52	N.A
	Peer Group:				
	N.A				

Sourced from the Annual Report of the Company for the relevant fiscal year except for share price information which has been sourced from BSE website. Key ratios for the Company have been calculated on the basis of standalone financial information as follows: (i) EPS - Fully diluted EPS as reported by the Company in its Annual Report

(ii) P/E is computed based on the closing price of the shares of the Company as on the fiscal year end (on Bombay Stock Exchange) divided by the EPS for the year as reported in the annual report / company filings

(iii) Return on Net Worth = Net profit(loss) after tax / Networth*100 based on annual report / company filings of the Company

(iv) Net Asset Value per Equity Share = Networth / Number of equity shares outstanding at the end of the year; based on annual report / company filings of the Company

Note: Industry average has been calculated by taking the average of peer group companies.

14	Any other material information	Nil
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